MARKET STUDY

OF UPPER FLOOR SPACE FOR DOWNTOWN TAMAQUA, PA

SPONSORED BY THE TAMAQUA BLUEPRINT COMMUNITY TEAM

FUNDED BY THE ALLIANCE FOR BUILDING COMMUNITIES

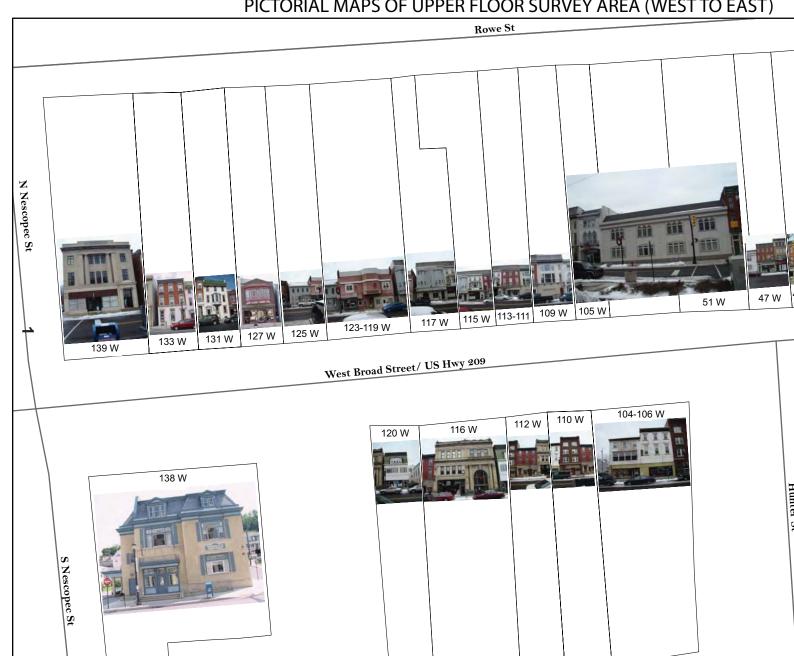
SCHROEDER & SCHROEDER CONSULTING
555 TUSCARORA MT. DRIVE
P.O. BOX 88
BARNESVILLE, PA 18214
570-449-1531 FAX: 570-467-3962

FEBRUARY 2008





PICTORIAL MAPS OF UPPER FLOOR SURVEY AREA (WEST TO EAST)



MAP 1 of 4

PICTORIAL MAPS OF UPPER FLOOR SURVEY AREA (WEST TO EAST) Berwick St 37-35 W 47 W 45-43 W 39 W 51 W 17 W West Broad Street/ US Hwy 209 ယ 10 W 16 W 20-22 W 24 W 30 W 32 W 44 W 40-42 W Hunter St 104-106 W

MAP 2 of 4

W Cottage Ave

PICTORIAL MAPS OF UPPER FLOOR SURVEY AREA (WEST TO EAST)



East Broad Street/ US Hwy 209



MAP 3 of 4

PICTORIAL MAPS OF UPPER FLOOR SURVEY AREA (WEST TO EAST)



MAP 4 of 4



Corner View



2nd Floor Front







3rd Floor



Front View



2nd Floor



2nd Floor



1st Floor Window Detail



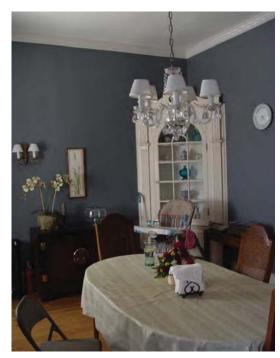
Front View



2nd Floor



2nd Floor Front



2nd Floor Rear



Front View



2nd Floor Front



2nd Floor Front



2nd Floor Rear Kitchen



Front View



2nd Floor Rear





2nd Floor

2nd Floor



Front View



Front View



3rd Floor



3rd Floor



3rd Floor



Front View

104-106 W Broad St



Front View

3rd Floor Rear



2nd Floor Rear



2nd Floor Front

43-45 W Broad St



Front View



2nd Floor Front



4th Floor Rear



3rd Floor Rear

35-37 W Broad St



Front View



2nd Floor Front



3rd Floor Front



2nd Floor Corner



Front View



3rd Floor





2nd Floor 2nd Floor



Front View



Front View



Front View



4th Floor Front



Freight Elevator



2nd Floor Rear

20-22 W Broad St



Front View



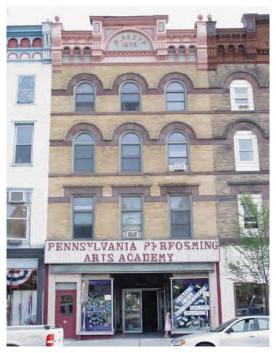
3rd Floor Front



2nd Floor



2nd Floor



Front View



2nd Floor Laundry Room



3rd Floor



2nd Floor



Front View



2nd Floor Front



2nd Floor Store



3rd Floor Stencil Detail



Corner View



2nd Floor Window Well



3rd Floor Front



3rd Floor Front

108-110 E Broad St



Front View



3rd Floor Front



2nd Floor Front



2nd Floor Stage



Front View



2nd Floor Kitchen



2nd Floor Front



2nd Floor Rear



Front View



2nd Floor Kitchen



2nd Floor Front



2nd Floor Corridor





Front View



3rd Floor Front



2nd Floor

2nd Floor Rear



Front View



3rd Floor Front



2nd Floor Front



2nd Floor Rear

132-134 E Broad St



Front View



3rd Floor



2nd Floor



2nd Floor





Front View

3rd Floor





3rd Floor

2nd Floor



Front View



1st Floor



2nd Floor



1st Floor

207-209 E Broad St



Front View



Front View



2nd Floor Kitchen



3rd Floor Front



3rd Floor Front



Front View



Front Entrance



1 Bedroom Conversion



Efficiency



STORIES PER BUILDING

Of Stories (Including 1st Floor) - Total 29 Buildings

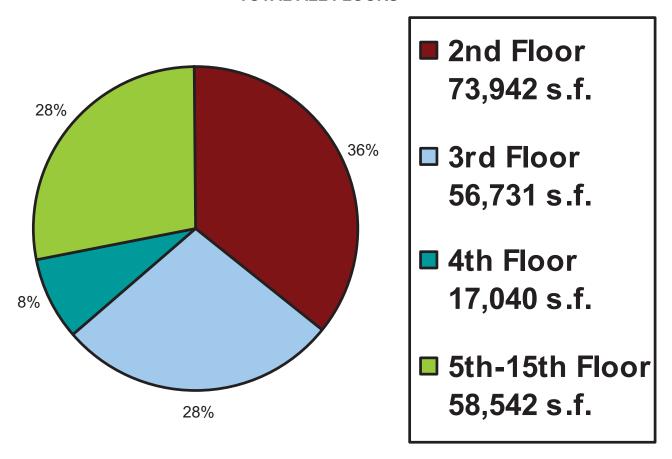
- 2 Story 3
- 3 Story 20
- 4 Story 5
- 15 Story 1

Total: 101 floors (Including ABC Hi-Rise) 86 Floors excluding ABC Hi-Rise

- 72 Upper Floors in Study (Including ABC Hi-Rise)
- 58 Upper Floors excluding ABC Hi-Rise

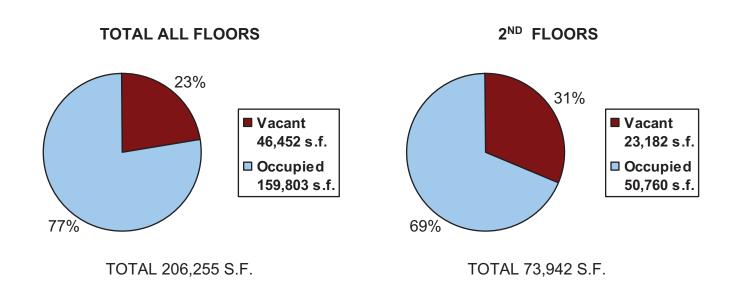
UPPER STORY FLOOR SPACE

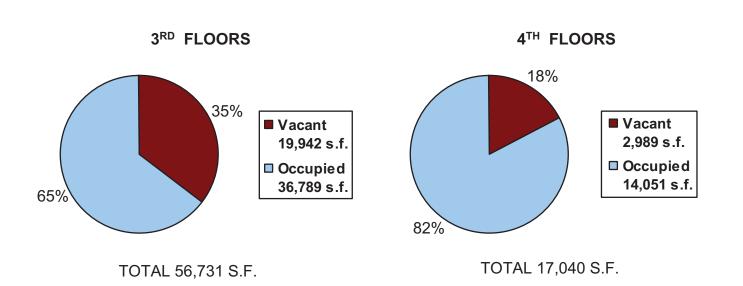




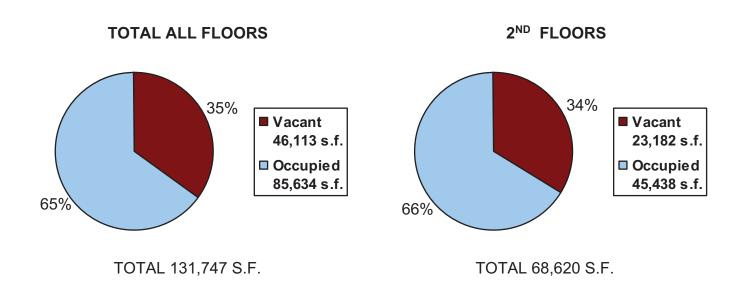
TOTAL 206,255 S.F.

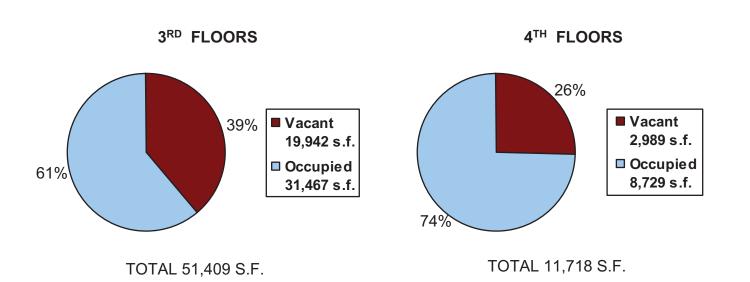
UPPER STORY FLOOR SPACE





UPPER STORY FLOOR SPACE (EXCLUDING 222 E. BROAD)





FLOOR AREAS

Upper Floor Areas (less stairs & elevators) were obtained from 26 buildings of the 55 buildings located in the survey area:

- O Total upper floor area for the 26 buildings is 206,255 s.f.
- O Total occupied upper floor area for the 26 buildings is 159,803 s.f. (or 77.5% of the total upper floor area).

 Total unoccupied upper floor area for the 26 buildings is 46,452 s.f. (or 22.5% of the total floor area).
- O If the ABC Hi-Rise is omitted, the total upper floor area is 131,747 s.f. Total occupied upper floor area is 85,634 s.f. or 65.0% of the total upper floor area, and the total unoccupied upper floor area is 46,113 s.f., or 35.0% of the total floor area.

Total Number of Buildings Participating In The Survey = 29 (52.7% of the 55 buildings located in the survey area.)

- Number of 2-story buildings in survey = 3
- Number of 3-story buildings in survey = 20
- Number of 4-story buildings in survey = 5
- \circ ABC Hi Rise (15-story) = 1

CURRENT USES PER FLOOR

Current 2nd floor use - 29 Buildings

(Office 5, Occupied Apartments 12, Vacant 8, Owner Residence 1, Partially Vacant 4, Fitness Center 1, Storage 4, Art Gallery 1, Commercial 1).

Current 3rd floor use - 26 Buildings

(Offices 3, Occupied Apartments 9, Vacant 9, Owner Residence 1, Partially Vacant 4, Fitness Center 1, Storage 4, Art Studio 1).

Current 4th floor use - 6 Buildings

(Vacant 1, Partially Vacant 1, Storage 1, Apartments 3)

More Than 4 Floors - 1 Building

(Apartments 8 per floor x 14 floors = 112 Total)

RENT SUMMARY FROM SURVEY

				Rent per	1	
_	# of Bathrooms	Sq. Feet	Rent	Sq. Ft.	Included in Rent	Not Included In Rent
				·	heat, hot water, water,	
					sewer, stove, fridge,	
	1	1102	\$375	\$0.34	dishwasher	electric
					heat, hot water, electric,	
	1	732	\$375	\$0.51	water, sewer, stove, fridge	air conditioning
	1	493	\$330	\$0.67	heat, water, sewer, stove,	hot water, cooking, air
	1	679	\$410	\$0.60	fridge	conditioning, lighting
					heat, hot water, water,	
	1		\$425		sewer	
	1	544	\$325	\$0.60	heat, water, sewer, refuse,	hot water, cooking, air
	1		\$450		stove, fridge	conditioning, lighting
	1	545	\$495	\$0.91		
	2	1637	\$1,000	\$0.61		
	1	705	\$270 (3rd)	\$0.38	water, sewer, stove, fridge	heat, hot water, cooking,
	1	697	\$295	\$0.42		lighting
		000	400F (0 I)	40.40	[

\$0.96 heat, hot water, stove, \$0.80 fridge, air conditioning, \$0.59 water, cooking, lighting Avg. \$0.60

\$0.48

\$0.49

828 \$395 (3rd)

\$425

\$327

\$426

\$426

861

339

532

723

1

1

1

APARTMENT VACANCY SUMMARY

Building					Section	on 8
<u>Address</u>	<u>Function</u>	<u>Total</u>	<u>Occupied</u>	<u>Vacant</u>	Occ.	Vac.
139 W Broad	Vacant	0	0	0		
138 W Broad	Offices	0	0	0		
133 W. Broad	Owner Occ.	1	1	0		
131 W. Broad	Apartment	1	1	0		
127 W. Broad	Apartments	2	1	1		
117 W. Broad	Apartments	6	6	0	1 min.	
116 W. Broad	Apartments	3	0	3		
109 W. Broad	Offices	0	0	0		
104-106 W. Broad	Fitness Center	0	0	0		
43-45 W. Broad	Apartments	6	0	6		
35-37 W. Broad	Apartments	13	7	6	7	6
32 W. Broad	Com'l./Apt.	1	0	1		
30 W. Broad	Apartment	1	1	0		
24 W. Broad	Tire Storage	0	0	0		
20-22 W. Broad	Apartments	8	5	3	1 min.	
12 W. Broad	Apartments	7	6	1	2	
10 W. Broad	Hardware Store	0	0	0		
107 E. Broad	Office/Apts.	5	5	0		
108-110 E. Broad	Owner Occ.	1	1	0		
109 E. Broad	Apartments	3	1	2		
111 E. Broad	Apartments	1	0	1		
124 E. Broad	Apt./Office/Storage	1	0	1		
128 E. Broad	Apartments/Storage	1	0	1		
132 E. Broad	Apartments	4	3	1	1	
133 E. Broad	Vacant	0	0	0		
207-209 E. Broad	Apartments	2	0	2		
211 E. Broad	Apartment	1	0	1		
222 E. Broad	Apartments	112	111	1	70	0
	TOTAL	100	140	21	<u></u>	
	TOTAL	180	149	31	82 min.	o min.

88 Section 8 Apartments = 49% of total apartments

Not Counting 222 E. Broad $\overline{68}$ $\overline{38}$ $\overline{30}$ $\overline{12}$ min. $\overline{6}$ min.

18 Section 8 Apartments = 26% of apartments (not including 222 E. Broad)



PARKING SUMMARY

	Parking Spaces:	1	
Street Address	**Public	Private	
139 W BROAD STREET	51		
138 W BROAD STREET	49	9	
133 W BROAD STREET	49		
131 W BROAD STREET	48		
127 W BROAD STREET	46		
117 W BROAD STREET	38		
116 W BROAD STREET	38		
109 W BROAD STREET	40		
104-106 W BROAD STREET	## 27	5	
43-45 W BROAD STREET	46		
35-37 W BROAD STREET	46	10	
32 W BROAD STREET	45	2	
30 W BROAD STREET	44	1	
24 W BROAD STREET	46	20	
20-22 W BROAD STREET	34		
12 W BROAD STREET	26		
10 W BROAD STREET	24	7	
107 E BROAD STREET	33		
108 E BROAD STREET	21		
109 E BROAD STREET	32		
111 E BROAD STREET	33		
124 E BROAD STREET	25		
128 E BROAD STREET	25	2	
132 E BROAD STREET	31		
133 E BROAD STREET	30		
204 E BROAD STREET	29		
207-209 E BROAD STREET	32		
211 E BROAD STREET	31		
222 E BROAD STREET	25	22	
	177public total	78 private total	255 Tot

Parking Spaces

Parking spaces within 200' of Cottage Avenue entrance

BUILDING ACCESSIBILITY

Accessibility To Upper Floors:

Elevators: Modern - 4 buildings (107 & 109 East Broad share one elevator)

Old - 2 buildings

2nd Floor Accessibility from Street - 1 building

^{**}Parking spaces within 200' radius of main entrance to upper floors

OBSTACLES TO REDEVELOPMENT

- Need for elevators to provide improved access to upper floors.
 Approximate cost of elevator (installed): \$35,000 + \$10,000 per floor (including 1st floor)
 Approximate cost of CMU elevator shaft: \$27,000 + \$12,000 per floor (including 1st floor)
- Insufficient Parking: There are a total of 169 separate floors in the survey area including both participating & non-participating buildings, and only 177 total public parking spaces, (255 total public & private). Building owners have stated that there is insufficient parking available. Not counting the ABC Hi-Rise (222 E. Broad St.), only about 65% of the upper floor space is currently occupied. If the goal is to attain nearly 100% occupancy of upper floors, additional parking must be added, just to keep the status quo. An increase in upper floor occupancy will likely create more business for first floor businesses. Thus putting even more emphasis on the need for additional parking in the downtown area. The fact that the entire area is part of a National Historic District, creating more parking will surely be a challenge.
- Bad Tenants: Late or non-payment of rent damage to building lack of cleanliness
- Cost of New Construction: Cost of fire rated construction required to meet current code
 - 2 hour fire-rated ceiling to separate non-sprinklered assembly and / or residential floors from business, mercantile or storage areas: Approx. Cost = \$10 / s.f.
 - 2 hour fire-rated beams below 2 hour fire rated ceiling: Approx. Cost = \$100 / linear ft.
 - Single hollow fire rated door, frame w/ anchors, hinges, exit device with keyed lever trim & door closer: Approx. Cost = \$1100.00
 - Single hollow metal, fire rated door, frame, hinges, closer, lever lockset: Approx. Cost = \$800.
- Cost of emergency lighting, fire alarms, smoke detectors, exit signs, new electrical service & wiring: approximately \$12.50 per s.f. based on 5400 sq. ft. of apartment area.
- Cost of new plumbing, heating, air conditioning. New plumbing & fixtures for apartments: approximately \$8.00/ s.f. floor area based on 5400 sq. ft. of apartment area.
- Cost of city water & sewage, (not entirely based on usage):

Approximate cost of sprinkler system installation and materials (Typ. 4" Service)

Piping - curb into building \$4,000.

Riser - (Meter, backflow preventer, valves, etc.) \$17,000.

Sprinkler System After Riser - \$3.50/sq. ft.

CODE ISSUES

Although most buildings appear to meet code requirements for existing buildings, the following apparent code issues were noted:

- 1. Insufficient or missing stairwell enclosures
- 2. Missing or damaged smoke detectors, emergency lighting, exit signs
- 3. Insufficient means of egress
- 4. Exit doors swing against flow of traffic
- 5. Non-fire rated corridor doors
- 6. Post & tube wiring
- 7. Debris in corridors
- 8. Insufficient corridor lighting
- 9. Lack of panic bars
- 10. Exposed Styrofoam ceiling
- 11. Deteriorated fire escapes / exterior stairs
- 12. Questionable fire ratings for partitions, walls, floor/ceiling assemblies, ceiling/roof assemblies.
- 13. Questionable fire ratings for wall, floor, and ceiling finishes
- 14. Stairs too steep
- 15. Stairs w/ open risers
- 16. Insufficient handrails
- 17. Offset stairs
- 18. Missing fire extinguishers

Two of the 29 buildings surveyed are sprinklered.

GENERAL CODE ISSUES

Prior to any building or occupancy changes, a thorough review of the current international existing building code (IEBC) should be performed to identify "Fire and Panic," handicap accessibility, and other code issues.

Many existing building materials and occupancies are "grandfathered," however, if modifications are made, the new work typically must meet requirements for "new construction." These requirements can be found in the current International Building Code (IBC).

Note: variances may be required for some of the possible uses identified in this Market Study.





































































